Group Term Life/AD&D Installation Process

Our **Installation Team** is comprised of friendly and knowledgeable professionals who are dedicated to providing you with superior service. Along with your designated Account Manager, our Team will work closely with the Underwriting and Sales Departments to ensure that you are provided with the assistance needed in starting up your Policy. They will also assist in gathering the necessary information & documentation for a smooth installation, including the following:

- ✓ Binder Check equal to first month's premium
- ✓ Copy of most recent Summary Plan Description and Eligibility Rules
- ✓ Signed Group Application
- ✓ Copy of most recent Summary Plan Description

Once your Policy is in-force, our Team will remain available to you should you need any service assistance.

Please feel free to contact our Team at: <u>GroupInstallations@ullico.com</u>

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